SELLER'S REPRESENTATION LETTER – NON-AFFILIATE Deposit of <u>Free Trading Shares</u>

ACQUIRED VIA: SHELF OFFERING, REGISTERED DIRECT, & OR SECONARY OFFERINGS.

place	ed on affiliates .					
(ISSUER)	(COMMON, PREFERRED, ETC.)	(CUSIP)	(QUANTITY)		
1.		ned is not at present and has not b der of the Company or in any other wa			er, director	
2.	settlement dat settlement dat	The undersigned has entered into an irrevocable contract on (trade date) which requires payment by the settlement date Evidence of consideration will be provided to Axos on or prior to the settlement date. The undersigned is the beneficial owner of, and bore the full risk of ownership on these securities since to date the securities were acquired from the Issuer or from an affiliate of the Issuer. The shares were acquired on:				
3.	Below is a brie	f explanation of how these shares were a	cquired:			
4.	Manner of pay	ment:				
5.	not been mad	nd knows of no important development e public, and will confirm that it has rec y information which I may have with res	uested you to sell such	shares for personal reasons a	nd not	
lief. Ir	n the event that an	ts that the information furnished above is y of the information furnished is found to the undersigned will promptly notify Axo	be no longer accurate or	complete, at the time the und		
account Holder Signature(s):			Account Number	er:		
Printed Account Name(s):			Date:			